

HY1 2009 SALES: € 117.4 MILLION ROBUSTNESS OF RESULTS

Vélizy, France, 23 July 2009 – Osiatis, an IT services company specialised in infrastructure services, reports consolidated sales of € 117.4 million for its first half-year 2009, down 3.1% compared with the same period of the 2008 financial year.

| (€ millions) | 2008 | 2009 | % change |
|------------------|-------|--------------|---------------|
| Q1 sales | 60.2 | 59.5 | (1.1%) |
| Q2 sales | 61.0 | 57.8 | (5.2%) |
| HY1 sales | 121.2 | 117.4 | (3.1%) |

Osiatis is one of France's foremost services companies, recognised as a leader in IT infrastructure services, as well as in new technology developments with its subsidiary, Osiatis Ingénierie.

The Group employs a workforce of over 3,000 and is established in France, Belgium/Luxemburg, Spain and Austria.

Osiatis is listed on Eurolist by Euronext Paris - Compartment C of NYSE Euronext (ISIN: FR0004044337) and is included in the MIDCAC and SBF SM indices.

Ticker: OSA
Bloomberg: OSA.FP
Reuters: OSA.PA

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Good performance on international markets – More difficult French market in 2nd quarter
Sales declined by 4.1% to € 101.1 million in France over the first half-year. International sales grew by 3.3% to € 16.2 million and now represent 13.8% of Group operations. Belgium and Spain, positioned on infrastructure services, continued to grow and Austria enjoyed renewed development dynamics over the second quarter of 2009.

Sales held up well

Infrastructure Services (*) generated sales of € 100.2 million, experiencing a limited decrease in business volume of 3.3%; the 4.4% decline in France was partly offset by the 3.3% international growth. *Infrastructure Services* represented over 85% of the Group's first half-year sales. *New Technology Development* (*) fell by 2.5%. The two divisions held their own against a difficult background, compounded by an unfavourable 2.4% billable days effect between the two first half-years.

Rapid adaptation to fall in sales

The Group's own and outsourced workforce size decreased by more than 200, or 6% compared with the first half-year 2008. Due to highly selective recruitment, activity levels, which had decreased at the start of the period, recovered to the satisfactory levels of 2008 by the end of the period.

Sales

The "Purple Challenge" transformation programme, initiated by the Group in the first half-year to enhance its resilience and improve its competitiveness has yielded its first results:

- From a marketing dynamics point of view, the share of sales generated from the Mid-Market in France increased to 55% at end June 2009,
- As regards results, adjustments to charges, combined with efforts undertaken both on direct and indirect costs, should enable the Group to generate an estimated operating margin representing about 4.6% of sales(**) over the first half-year 2009, compared with 4.9% over the 1st half-year 2008, and a stable profit from ordinary operations.

Shareholders' agenda: Publication of half-year financial statements on 31 August 2009, after close of trading.

(*) In accordance with regulations, the Group applies IFRS 8 from this year and consequently, the data is released based on the Group's two business divisions, *Infrastructure Services* and *New Technology Development*, and no longer on the basis of legal entities.

(**) Unaudited figures