

**2009 SALES: € 232.8 MILLION, A LIMITED DECLINE OF 2.8%
UPWARD REVISION OF 2009 PROFITABILITY TARGET**

Vélizy, France, 2 February 2010 - Osatis, an IT services company specialised in infrastructure services, publishes today its sales for the fourth quarter and its 2009 financial year ended 31 December 2009.

Osatis is one of France's foremost IT services companies, recognised as a leader in infrastructure services, as well as in new technology developments with its subsidiary, Osatis Ingénierie.

The Group employs a workforce of over 3,000 and is established in France, Belgium/Luxembourg, Spain and Austria.

Osatis is listed on Eurolist by Euronext Paris - Compartment C of NYSE Euronext (ISIN: FR0004044337) and is included in the MIDCAC and SBF SM indices.

Ticker: OSA
Bloomberg: OSA.FP
Reuters: OSA.PA

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Sales (€ millions)	2008	2009	% change
Q1	60.2	59.5	(1.1%)
Q2	61.0	57.8	(5.2%)
Q3	57.1	55.4	(3.1%)
Q4	61.2	60.1	(1.9%)
Full year	239.5	232.8	(2.8%)

International: confirmation of good performances – French market: trend improvement confirmed in 4th quarter

Osatis reports sales of € 60.1 million for the last quarter of the 2009 financial year, a moderate decline of 1.9% compared to the 4th quarter of the previous year. This performance confirms the trend improvement initiated in the 3rd quarter.

France experienced a similar development. Sales decreased by 4.7% in the 4th quarter to € 51.0 million (following declines of 6.8% and 6.0% over the 2nd and 3rd quarters, respectively). International sales concluded the 2009 financial year by posting their strongest quarterly growth rate ever, rising by 17.2% to € 9.1 million.

Over the full 2009 financial year, sales thus totalled € 232.8 million, a limited decline of 2.8% and in line with the Group's previous announcements. Sales retreated by 4.7% in France and grew by 10.1% internationally. Positioned in Infrastructure Services, Belgium, Spain and Austria now represent 14.6% of consolidated sales. A subsidiary is being opened in the Netherlands to continue this expansion.

Good resilience of Infrastructure Services over the 4th quarter

Infrastructure Services⁽¹⁾, the Group's core business, which accounts for 86% of consolidated sales, reported a very much unchanged 4th quarter compared to 2008, down 0.6%, the 3.7% decline in France being offset by international growth. Over the full year, sales were € 199.6 million as the contraction was limited to 2.4%.

New technology developments⁽¹⁾ were adversely affected by a reduction in the number of projects, shorter assignments and 2 billable days fewer over the year. A 5.2% decline was reported over the financial year to € 33.2 million.

Satisfactory business activity in the 4th quarter

In France, the good level of order taking in the 4th quarter raised the book-to-bill ratio to above 1. The last quarter saw the opportunity portfolio grow by 15% compared to 2008, with a well

⁽¹⁾ In accordance with regulations, the Group applies IFRS 8 from the 2009 financial year. Consequently, the data is released based on the Group's two business divisions, *Infrastructure Services* and *New Technology Development*, and no longer on the basis of legal entities.



balanced Major Corporate/Midmarket client ratio and growth from State companies, thereby constituting a sound stepping stone for 2010.

International operations also benefit from good opportunities to continue to expand.

In 2009, adaptation of resources to match activity levels

Osiatis Group employed a workforce of 2,915 at 31 December 2009.

Resources were increased internationally and decreased in France, in line with activity levels. The activity level (excluding holidays) remained unchanged in France, grew moderately in Infrastructure Services ⁽¹⁾ and fell by less than 1 percentage point in New Technology Developments⁽¹⁾.

Improved profitability in view

As announced, and due to the effects of the “Purple Challenge” programme, all of the Group’s divisions reported improved profitability in the second half-year, within a difficult market environment and stable but still tight prices for services. As a result, Osiatis’ guidance is for an improvement in 2009 full-year profitability compared to 2008.

Shareholders’ agenda: Publication of annual results on 23 March 2010, after close of trading.